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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **Overseas Regulatory Announcement**

#### **Results of a subsidiary**

Heilongjiang Interchina, a subsidiary of the Company whose A shares is listed on the Shanghai Stock Exchange of the PRC has published its unaudited consolidated financial statements for the six months ended 30 June 2012 on 10 August 2012.

**Investors should note that the Company has prepared its financial statements in accordance with all applicable Hong Kong Financial Reporting Standards. If the financial data disclosed herein are prepared in accordance with all applicable Hong Kong Financial Reporting Standards, they may be significantly different from what have been disclosed herein. Investors should exercise caution when dealing in the securities of the Company.**

Reference is made to the overseas regulatory announcement of the Company dated 10 August 2012.

This announcement is made by the Company pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”), a subsidiary of Interchina Holdings Company Limited (the “**Company**”), whose A shares is listed on the Shanghai Stock Exchange of the PRC has announced its unaudited financial results for the six months ended 30 June 2012 on 9 August 2012. The financial statements of Heilongjiang Interchina have been prepared in conformity with “Accounting Standard for Enterprises” of the PRC. The summary of the unaudited results of Heilongjiang Interchina is provided below.

## Heilongjiang Interchina Water Treatment Company Limited

Summary of the unaudited results for the six months ended 30 June 2012 and 2011:

	From 1 January 2012 to 30 June 2012		From 1 January 2011 to 30 June 2011	
	<i>RMB'000</i>	<i>HK\$'000</i> ( <i>equivalent</i> )	<i>RMB'000</i>	<i>HK\$'000</i> ( <i>equivalent</i> )
Revenue	158,014	195,079	120,660	148,963
Operating profit	30,475	37,623	19,713	24,337
Non-operating gain, net	1,317	1,626	17,166	21,193
Profit before income tax	31,792	39,249	36,879	45,530
Income tax	(2,614)	(3,227)	(5,050)	(6,235)
Profit for the period	29,178	36,022	31,829	39,295
Attributable to:				
Shareholders of Heilongjiang Interchina	27,060	33,407	30,232	37,323
Minority interests	2,118	2,615	1,597	1,972
	29,178	36,022	31,829	39,295
Earnings per share (Yuan)				
- Basic and diluted	0.0633	0.0781	0.0736	0.0909

Other financial datas:

	At 30 June 2012		At 31 December 2011	
	<i>RMB'000</i>	<i>HK\$'000</i> ( <i>equivalent</i> )	<i>RMB'000</i>	<i>HK\$'000</i> ( <i>equivalent</i> )
Total assets	1,892,324	2,336,202	1,855,498	2,290,738
Equity attributable to shareholders of Heilongjiang Interchina	1,106,324	1,365,832	1,077,976	1,330,835
Net assets attributable to shareholders of Heilongjiang Interchina per share (Yuan/share)	2.5896	3.1970	2.5232	3.1151

Notes:

- (1) The above financial results and datas of Heilongjiang Interchina have been prepared in conformity with "Accounting Standard for Enterprises" of the PRC.
- (2) Amounts denominated in Renminbi ("RMB") have been translated, for the purpose of illustration only, into Hong Kong dollars using an exchange rate of approximately HK\$1.00 = RMB0.81.

## **Operation Highlights:**

During the six months ended 30 June 2012, Heilongjiang Interchina recorded a revenue amounted to RMB158,014,000 (HK\$195,079,000), representing an increase of 30.96% as compared to the same period of last year of RMB120,660,000 (HK\$148,963,000). The increase was mainly attributable to the commencement of operation of Taiyuan project in the next half of last year recorded a growth in revenue of RMB29,000,000 (HK\$35,802,000). Despite the significant increase in revenue, profit for the period slightly decreased by RMB2,651,000 (HK\$3,273,000) or 8.33% was mainly attributable to there was no government subsidies income was recorded in Xian Aviation Technology Assets Zone Water Supply Co., Ltd (Disposed) and Ordos Interchina Water Treatment Co., Ltd for the period comparing to an aggregate government subsidies income of RMB15,700,000 (HK\$19,383,000) was recorded in both companies in the same period of last year, as a result non-operating gain, net decreased by RMB15,849,000 (HK\$19,567,000) or 92% from the same period of last year. By excluding the non-operating gain, net, operating profit for the period largely increased by RMB10,762,000 (HK\$13,286,000) or 54.6% from the same period of last year.

## **General**

Shareholders should note that the above unaudited results pertain only to Heilongjiang Interchina, in which the Company has an indirect beneficial interest of approximately 53.77%. The unaudited results of Heilongjiang Interchina for the six months ended 30 June 2012 will be consolidated in the group accounts of the Company after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 10 August 2012

*As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun, Mr. Wong Hin Shek and Mr. Choi Fun Tai, Bosco; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward, Mr. Chi Chi Hung, Kenneth and Mr. Chen Yi, Ethan.*